

# Financial Statement

## ACADEMIC YEAR 2016-2017

Before completing this form, please read the financial statement guidelines carefully!

Which program are you applying for?

AY

BA

### SCHOLARSHIPS

I meet the criteria and would like to be considered for the following scholarships (check all that apply):

Jens Reich Scholarship

Horizons Scholarship

Young European Foundation Scholarship

Region 1

Region 2

Region 3

Global Fellow Scholarship

Region 1

Region 2

Region 3

Concentration Scholarships

Levy Institute

Aesthetics

Literary Arts

Politics

### SECTION A: PERSONAL STATEMENT OF FINANCIAL NEED

Please provide us with a statement explaining why you will need financial assistance to attend Bard College Berlin. Furthermore, please tell us about any facts or circumstances that are relevant to financial assistance, but may not be included in or obvious from the data supplied in this form. Concentrate on financial aspects.



**SECTION C: FAMILY INFORMATION**

1. YOUR PARENTS' MARITAL STATUS:  Married  Not married  Separated  One parent deceased  
 Other: \_\_\_\_\_

2. FATHER'S NAME: \_\_\_\_\_

(a) Address: \_\_\_\_\_

\_\_\_\_\_

(b) E-mail: \_\_\_\_\_

(c) Telephone: \_\_\_\_\_

(d) Occupation/Title: \_\_\_\_\_

(e) Employer: \_\_\_\_\_

(f) Number of years with present employer: \_\_\_\_\_

3. MOTHER'S NAME: \_\_\_\_\_

(a) Address: \_\_\_\_\_

\_\_\_\_\_

(b) E-mail: \_\_\_\_\_

(c) Telephone: \_\_\_\_\_

(d) Occupation/Title: \_\_\_\_\_

(e) Employer: \_\_\_\_\_

(f) Number of years with present employer: \_\_\_\_\_

4. How many persons, including yourself, depend on the family's income for daily expenses? \_\_\_\_\_

5. List each dependant. Provide information for all family members you included in 4. above. Remember to write about yourself:

Full Name	Age	Relationship (see code below)
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Code: 0=self, 1=parent, 2=stepparent, 3=legal guardian, 4 brother or sister, stepbrother or stepsister, 6=spouse, 7=son or daughter, 8=grandparent

## SECTION D: FAMILY FINANCIAL RESOURCES

1. ANNUAL INCOME Present exchange rate of your country's currency to EUR: \_\_\_\_\_

	2015 in EUR	2016 in EUR (estimated)
a) Father's earnings from employment		
b) Father's business/investment income (rent, interest, tax refunds, farm income, etc)		
c) Other income (please specify):		
d) TOTAL INCOME (add lines a to c)		
e) Annual income taxes paid / social security contributions		
f) TOTAL NET INCOME (line d minus line e)		
g) Mother's earnings from employment		
h) Mother's business/investment income (rent, interest, tax refunds, farm income, etc)		
i) Other income (please specify):		
j) TOTAL INCOME (add lines g to i)		
k) Annual income taxes paid / social security contributions		
l) TOTAL NET INCOME (line j minus line k)		
m) other person's earnings from employment (specify who):		
n) other person's business/investment income (interest, tax refunds, farm income, etc)		
o) Other income (please specify):		
p) TOTAL INCOME (add lines m to o)		
q) Annual income taxes paid / social security contributions		
r) TOTAL NET INCOME (line p minus line q)		
s) TOTAL NET FAMILY INCOME (add line f, line l and line r)		

## 2. ANNUAL EXPENSES

	2015 in EUR	2016 in EUR (estimated)
Rent/Mortgage (specify which):		
Debt or Loan Payment (please specify):		
Utilities (electricity, water, heating, telephone)		
Food, Clothing, Transportation, Personal Care		
Medical/Dental Costs (if not covered by insurance)		
Other expenses (please specify):		
<b>TOTAL EXPENSES</b>		

3. ASSETS AND LIABILITIES

Does your family own its home?  Yes  No

Year purchased	Original purchase price	Amount still owed on the home	Present market value
			2016 in EUR
Net value of home (present market value minus amount still owed)			
Liquid assets (savings, bank accounts)			
Non liquid assets (business, farm)			
SUBTOTAL (assets)			
Liabilities (debts on business, farm)			
TOTAL ASSETS (Subtotal minus liabilities)			

4. Does your family own money, property or assets in another country?  Yes  No  
(if yes, please include the amount in the assets above)

Money \_\_\_\_\_ Property \_\_\_\_\_ Assets \_\_\_\_\_

5. Does your family own a car? (if yes, please include the value in the assets above)  Yes  No

Make (Fiat, VW) _____	Year of manufacture _____
Make (Fiat, VW) _____	Year of manufacture _____
Make (Fiat, VW) _____	Year of manufacture _____

6. Will there be significant changes in your family's income next year?  Yes  No

If yes, please explain: \_\_\_\_\_  
\_\_\_\_\_

## SECTION E: APPLICANT'S FINANCIAL RESOURCES

### 1. ANNUAL INCOME

	2015 in EUR	2016 in EUR (estimated)
a) Applicant's earnings from employment		
b) Applicant's business income (rent, interest, tax refunds, farm income, etc)		
c) Other income (scholarships, etc) please specify:		
d) TOTAL INCOME (add lines a to c)		
e) Annual income taxes paid / social security contributions		
f) TOTAL NET INCOME (line d minus line e)		
g) Spouse's earnings from employment		
h) Spouse's business/investment income (rent, interest, tax refunds, farm income)		
i) Other income (please specify):		
j) TOTAL INCOME (add lines g to i)		
k) Annual income taxes paid / social security contributions		
l) TOTAL NET INCOME (line j minus line k)		
m) TOTAL NET APPLICANT'S INCOME (add line f and line l)		

### 2. ANNUAL EXPENSES

	2015 in EUR	2016 in EUR (estimated)
Rent/Mortgage (please specify which):		
Debt or Loan Payment (please specify):		
Utilities (electricity, water, heating, telephone)		
Food, Clothing, Transportation, Personal Care		
Medical/Dental Costs (if not covered by insurance)		
Other expenses (please specify):		
<b>TOTAL EXPENSES</b>		

### 3. ASSETS AND LIABILITIES

Do you or your spouse own your home?  Yes  No

Year purchased	Original purchase price	Amount still owed on the home	Present market value
_____	_____	_____	_____
			<b>2016 in EUR</b>
Net value of home (present market value minus amount still owed)			_____
Liquid assets (savings, bank accounts)			_____
Non liquid assets (business, farm)			_____
<b>SUBTOTAL (assets)</b>			_____
Liabilities (debts on business, farm)			_____
<b>TOTAL ASSETS (Subtotal minus liabilities)</b>			_____

4. Do you or your spouse own money, property or assets in another country? (if yes, please include the amount in the assets above)  Yes  No

Money	Property	Assets
_____	_____	_____

5. Do you or your spouse own a car? (if yes, please include the value in the assets above)  Yes  No

Make (Fiat, VW) _____	Year of manufacture _____
Make (Fiat, VW) _____	Year of manufacture _____

6. Will there be significant changes in your or your spouse's income next year?  Yes  No

If yes, please explain: \_\_\_\_\_

7. How much do you expect to earn prior to the start of the academic programme at Bard College Berlin? Please indicate the amount and the duration of your employment.

Yes      If yes, what amount do you expect to earn? (include value above in line 1.a) for 2016 \_\_\_\_\_

No

### SECTION F: EDUCATIONAL SUPPORT

1. Please list agencies, foundations other than Bard College Berlin to which you are applying for financial assistance e.g. FAFSA, BAföG, government loans and grants (If more than two, please attach a list):

Agency/Foundation	Application date	Notification date	Expected amount
_____	_____	_____	EUR
_____	_____	_____	EUR

2. Please list the expected annual contribution toward the Bard College Berlin comprehensive fee (**not including travel expenses and spending money**) from the sources listed below (in EUR). Use additional sheet of paper or documentation for explanations if necessary.

Student's Sources of Funds	Assured Support		Projected Support	
	2016-2017	2017-2018 (if applicable)	2018-2019 (if applicable)	2019-2020 (if applicable)
<b>2a. Personal and Family Savings</b>				
Name of Bank A bank official's signature is required on the certification if the student is partially or totally supported by personal savings				
Signature of Bank Official				Date
Title				
Name of Bank				
Address of Bank				

**Official Certification of Sources of Funds and Amounts**

This is to certify that I have read the information furnished by the applicant on this form, that is a true and accurate statement, and that the funds are available and will be provided as indicated.

2b. Parents (Money available from other sources than savings)	2016-2017	2017-2018 (if applicable)	2018-2019 (if applicable)	2019-2020 (if applicable)
Father's Name				
Mother's Name				
Signature of Parent				Date
Address				

**Official Certification of Sources of Funds and Amounts**

This is to certify that I have read the information furnished by the applicant on this form, that is a true and accurate statement, and that the funds are available and will be provided as indicated.

2c. Sponsors (Money available from sources other than parents)	2016-2017	2017-2018 (if applicable)	2018-2019 (if applicable)	2019-2020 (if applicable)
Sponsor's Name				
Sponsor's Name				
Signature of Sponsor(s)				Date
Address				

Relationship of Sponsor to Student

**Official Certification of Sources of Funds and Amounts**

This is to certify that I have read the information furnished by the applicant on this form, that is a true and accurate statement, and that the funds are available and will be provided as indicated.

2d. Your Government (e.g. FAFSA, BAföG, government loans and grants)	2016-2017	2017-2018 (if applicable)	2018-2019 (if applicable)	2019-2020 (if applicable)
Government Agency				
<b>2e. TOTAL resources available for funding education:</b>				

**DOCUMENTATION OF FINANCIAL INFORMATION**

Bard College Berlin requires you to submit the following supporting documentation (documents in languages other than German or English must be accompanied by a certified German or English translation).

**Required documentation:**

- 2015 federal income tax return(s) (if not filed yet, the income tax return(s) of the previous year)

It is necessary to report your family's annual earnings. If a tax return is not available, the following alternative documentation can be used:

- Earning statement from employer and/or pay stubs
- Current mortgage information, if applicable
- Record of savings, stocks and other investments, if applicable

In some cases, the Financial Aid office may request additional documentation to verify the information provided on this form.

**CERTIFICATION AND AUTHORIZATION**

We declare that the information on this form is true, correct and complete. Bard College Berlin has our permission to verify the information reported by obtaining documentation as needed. We understand that we must give notice to the Financial Aid Office if our financial situation changes. We recognize that providing fraudulent information is grounds for the termination of the application process. In a case where admission has already been granted, we recognize that it may jeopardize one's student status.

Student's signature \_\_\_\_\_ Date \_\_\_\_\_

Spouse's signature \_\_\_\_\_ Date \_\_\_\_\_

Father's signature \_\_\_\_\_ Date \_\_\_\_\_

Mother's signature \_\_\_\_\_ Date \_\_\_\_\_

# CONSENT FORM

## FOR USE OF ELECTRONIC NOTIFICATION

I hereby grant Bard College Berlin permission to send me notification of a financial aid award to the email address indicated below. My signature below represents my understanding that email is considered an insecure medium. I release the college from any responsibility or liability should a breach of privacy result from this email communication. This permission remains in effect until such time as I revoke it in writing.

Student's Name (please print)\_\_\_\_\_

Student's Signature\_\_\_\_\_

Student's E-Mail Address\_\_\_\_\_

Date \_\_\_\_\_

Return this form by mail or fax to:

Financial Aid Office  
Bard College Berlin  
Platanenstrasse 24  
13156 Berlin  
Germany

Phone: 49(0)30 - 437 33-103  
Fax: 49(0)30 - 437 33-100

or

email scanned copy to:

[finaid@berlin.bard.edu](mailto:finaid@berlin.bard.edu)